Coordination of Benefits Questionnaire

BCBS POLICYHOLDER NAME: _____

BCBS GROUP #: _____

BCBS MEMBER ID #: _____ _____

Your Blue Cross Blue Shield contract contains a Coordination of Benefits (COB) provision. This form is required by Blue Cross Blue Shield in order for us to process your claims accurately. If you have any additional questions regarding this questionnaire or if the information below changes, please call the number found on the back of the identification card. We appreciate your prompt reply.

OTHER INSURANCE:

Are you or any other member of this Blue Cross Blue Shield policy covered by another medical or dental insurance policy or any other Blue Cross Blue Shield policy?

☐ No If *No*, please complete Section D, print, sign, date and return this questionnaire to Blue Cross and Blue Shield of Texas, P.O. Box 660044, Dallas, TX 75266-0044, indicating "No other insurance."

☐ Yes If *Yes*, please complete all the fields below that pertain to the member(s) that has the other Coverage, print and return to:
Blue Cross and Blue Shield of Texas, P.O. Box 660044, Dallas, TX 75266-0044,

Section A *If this does not apply, skip to Section B.*

Check those that apply: ☐ Other Health Insurance ☐ Other Dental Insurance

What type of policy is this? ☐ Group ☐ Individual Policy ☐ Student Policy ☐ Medicare Supplemental

Other Insurance Carrier's Name: _____

Address: _____

City, State, Zip: _____

Phone Number: _____

Dependent(s) listed on the other insurance: Effective or Cancel Date, if different from policyholder:

_____ ____/____/_____

_____ ____/____/_____

_____ ____/____/_____

Other Insurance Policyholder's Name: _____

Policyholder's Date of Birth: ____/____/_____ ID # _____

Effective Date of Other Insurance: ____/____/_____ If Cancelled, Cancellation Date: ____/____/_____

Is the policyholder:

☐ Actively working for the group ☐ Inactive ☐ Retired, retirement date: ____/____/_____

☐ On COBRA, which began: ____/____/_____

Policyholder's Employer: _____

Employer's Address: _____

City, State, & Zip: _____

Coordination of Benefits Questionnaire

Section B *If this does not apply, skip to Section C.*

MEDICARE INFORMATION

Do the policyholder and/or dependent(s) have Medicare? ☐ Yes ☐ No

Name of person(s) with Medicare: _____

Medicare Number, including alpha character(s): _____

Effective Date of Medicare Part A ____/____/_____ Effective date of Medicare Part B: ____/____/_____

Effective Date of Medicare Part D ____/____/_____

Medicare Entitlement: ☐ Age ☐ Disability* ☐ End Stage Renal Disease (ESRD)*

* If the reason is for Disability or ESRD, please provide the following:

1st Date of Disability: ____/____/_____

1st Date of Dialysis for ESRD: ____/____/_____

Was ESRD started in a facility? ☐ Yes ☐ No

Was ESRD started as Self Dialysis or Home Dialysis: ☐ Yes ☐ No

Has a transplant been performed? ☐ Yes ☐ No

If *yes*, please provide the date of the transplant. ____/____/_____

Section C *If this does not apply, skip to Section D.*

COURT ORDER INFORMATION

Is there a Court Order specifying a person(s) to maintain health coverage for any of your dependent(s)?

☐ No ☐ Yes

List the name(s) of the dependent(s) that this applies to. _____

If yes, who is the person(s) listed to maintain health coverage? _____

What is the relation to the child(ren)? _____

Who has custody of the child(ren) more than 50% of the time? _____

Documentation of the court order may be requested from your Blue Cross Blue Shield plan.

Section D

NAME(S) OF DEPENDENT(S) ON BCBS POLICY

Name	Relationship	Date of Birth	Sex	Social Security # (Optional)
_____	_____	____/____/_____	____	_____-____-_____
_____	_____	____/____/_____	____	_____-____-_____
_____	_____	____/____/_____	____	_____-____-_____

Policyholder Signature: _____ Date: ____/____/_____